

Dan Florina

DC Investment Specialist

Putnam Investments

- DC Investment Specialist for the Upper Midwest region for Putnam Investments.
 - o Based in the Chicago area
 - Works across 10 states around the great lakes
- Loyola University Chicago School of Business graduate with an Econ Major and Finance Minor
- Loyola Quinlan School of Business MBA in Finance
- 15 years in the financial services industry 13 of which have been in the Qualified Retirement plan space
 - o 5 years with Putnam Investments
- Focused on helping retirement plan advisors, and consultants, service plans and make available strong investment options and value add programs to help plan participants achieve a successful retirement
- Partners with record keeping platforms to help provide innovative and cost effective solutions to corporate retirement plan