

# Samuel P. McDermott

Defined Contribution Specialist



Samuel P. McDermott is a defined contribution specialist with MFS Investment Management® (MFS®). In this role, he works closely with financial advisors and platform wholesalers in the Southeast to help position MFS portfolios in defined contribution plans and on retirement platforms. He also supports advisors' ongoing initiatives to educate retirement plan participants, focusing on timely and relevant topics and best practices in retirement investing.

Sam joined MFS in 2017 as a territory support specialist. In 2018 he supported advisors as a regional sales representative for central Florida. He assumed his current position in 2019.

Sam earned a Bachelor of Arts degree in management and business from Gettysburg College. He holds the Series 7 and 63 licenses from the Financial Industry Regulatory Authority.